

## Outbound Mobility Industry Intelligence Results 2.0

November 2020



## Introduction

As part of CISaustralia's industry engagement strategy, we wanted to learn more about where each of our Australian University Partners are in terms of outbound mobility and what plans institutions have in place for the next 6 to 12 months when it comes to dealing with COVID-19.

An initial survey was sent in April 2020 to determine the immediate impacts of COVID-19 on international mobility across the Australian University sector. A second survey (version 2.0), sent in November 2020, was designed to build on those results, analyse what has changed, and to benchmark institutional feedback. The aim is to assist Universities in knowing what other institutions across Australia are doing or considering across mobility when it comes to COVID-19 planning.

CISaustralia developed a set of indicators for our partner universities to provide data to be shared anonymously and confidentially with participating institutions. The results of this initiative may be used for the purpose of advancing shared knowledge across our partner institutions in regards to the impact of COVID-19 on outbound mobility.

This data will also enable CISaustralia to better support you, your students and your institution moving forward.

Thank you all for your participation and strong interest. Please contact CISaustralia with any questions.



## **Results**

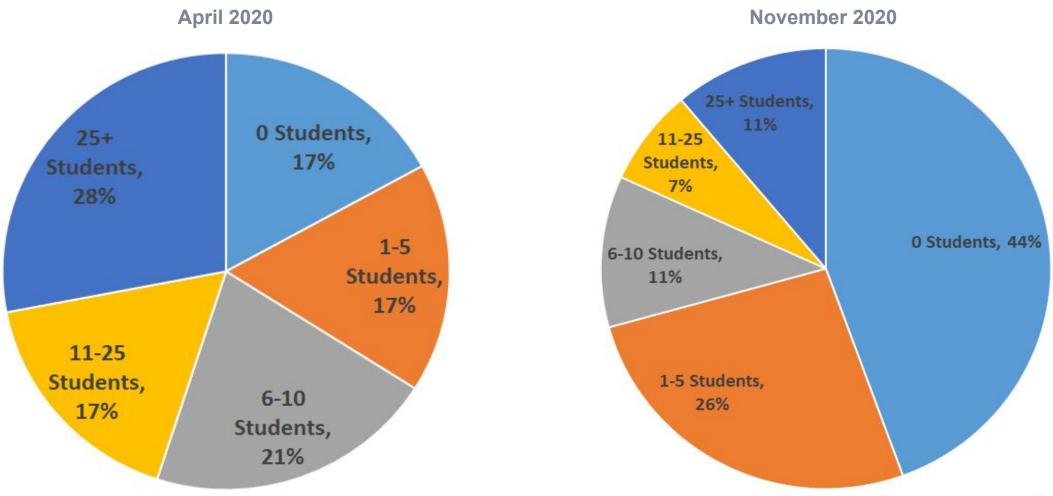
The following slides contain summarised data from the Outbound Mobility Industry Intelligence survey sent 5<sup>th</sup> November 2020. The survey was sent to 31 Australian Universities with 27 providing responses. The Universities were selected because each institution is a formal partner and has a written agreement with CISaustralia. Results are compared the results from the first survey sent to 30 Australian Universities on 12th April 2020, with 29 responses.

Please contact CISaustralia directly if you would like to discuss these results.

Response Rate

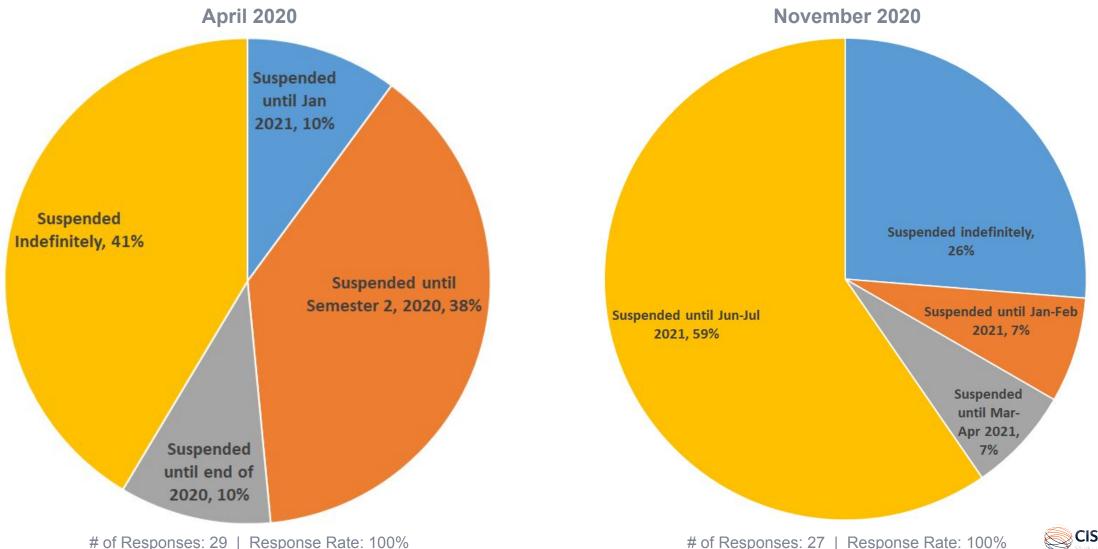
84%

How many students do you currently have overseas from your University on an approved (for credit) study, intern, volunteer, exchange, or other program?



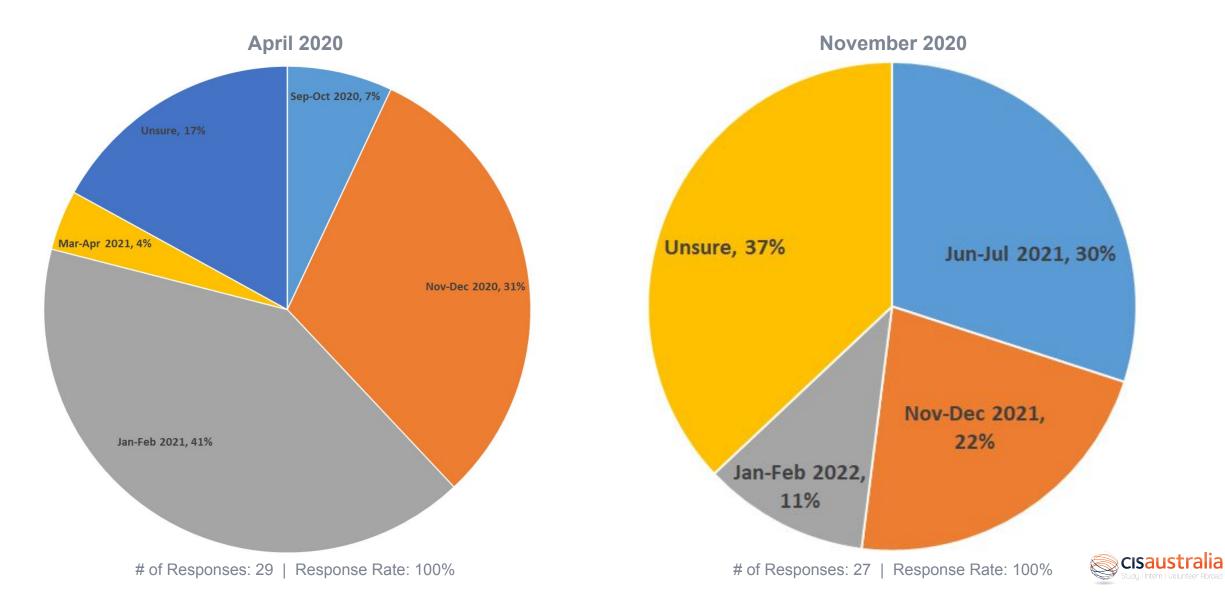


## What is the latest decision from your University regarding the date of suspension for outbound mobility?



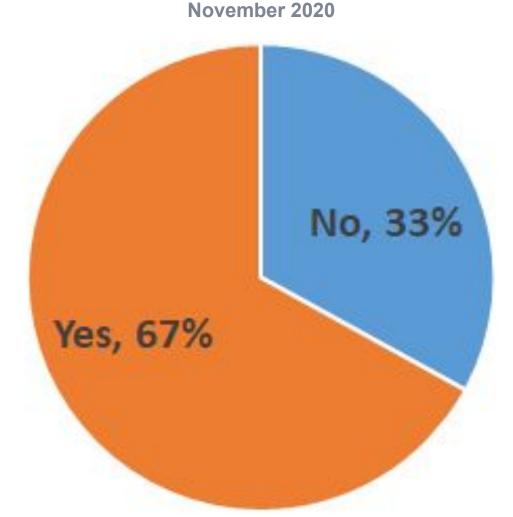


## When are you expecting outbound student mobility to be approved again for students at your University?



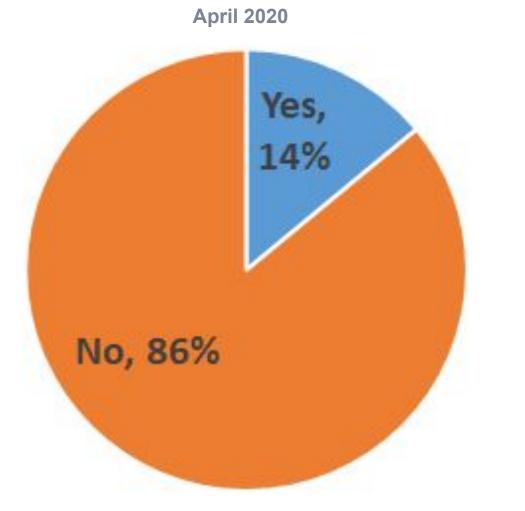
## Has the impact of COVID-19 resulted in the loss of funding for outbound student mobility?

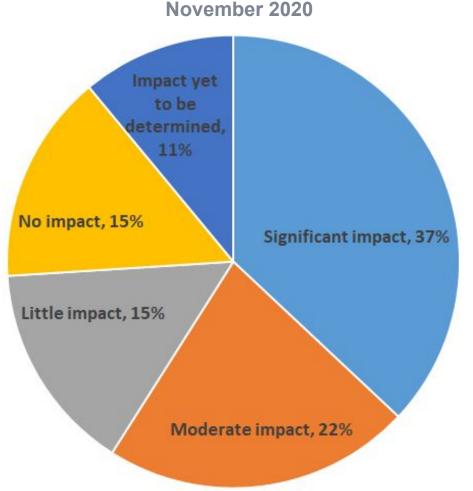
**April 2020** Yes, 34% No, 66%





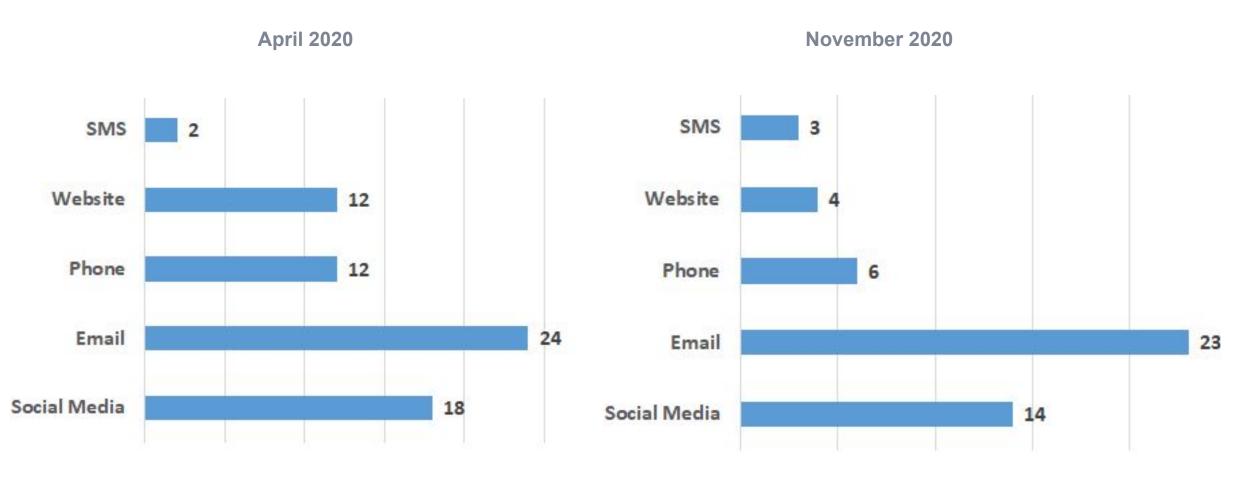
Has your study abroad and exchange (mobility) office been impacted by COVID-19 resulting in staff losses? To what extent has your study abroad and exchange (mobility) office been impacted by COVID-19 resulting in staff losses?







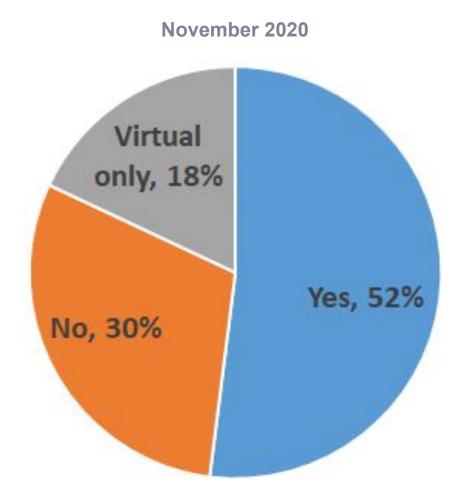
## What have you found to be the most effective communication methods to get information to students?



# of Responses: 27 | Response Rate: 100%

CISAUSTRALIA Study Intern I Volunteer Abroad

### Is your University currently promoting outbound mobility programs for 2021?

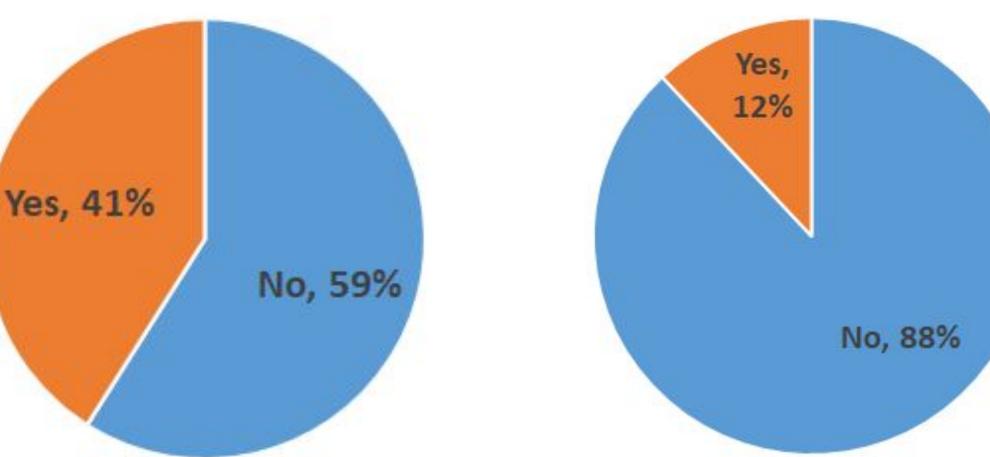




Do you plan to hold an on-campus (face to face) study abroad and exchange fair in the second half of 2020?

Do you plan to hold an on-campus (face-to-face) study abroad and exchange fair in the first half of 2021?

November 2020



**April 2020** 

# of Responses: 29 | Response Rate: 100%

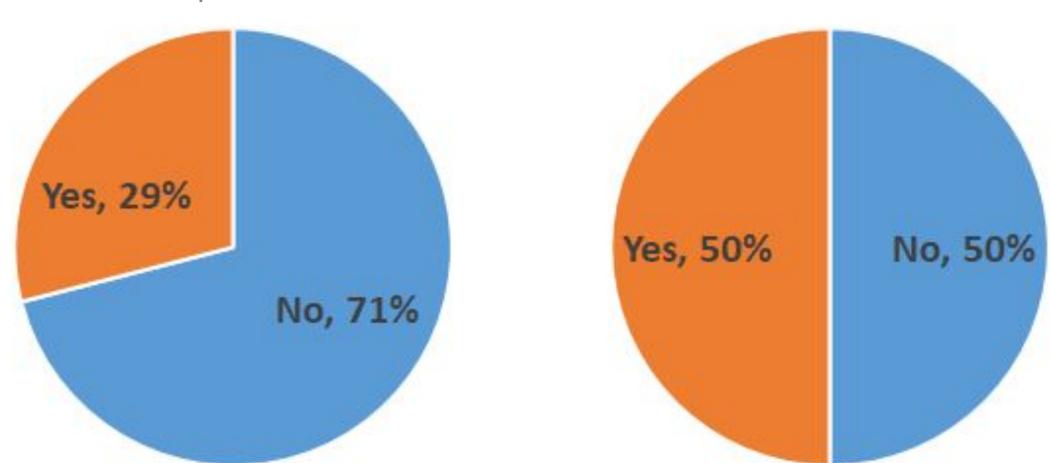


Do you plan to hold a Virtual study abroad and exchange fair in the second half of 2020?

**April 2020** 

#### Do you plan to hold a Virtual study abroad and exchange fair in the first half of 2021?

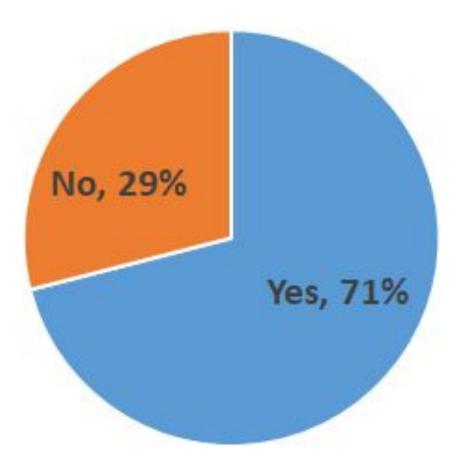
November 2020





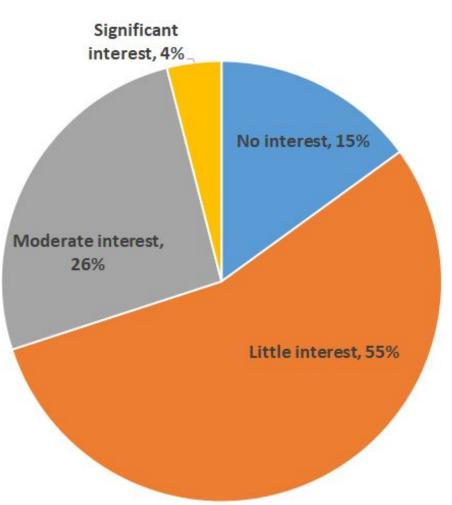
# Is your University considering virtual alternatives to physical overseas programs in 2020 and/or 2021?

**April 2020** 



### What has the interest of students been for Virtual mobility programs?

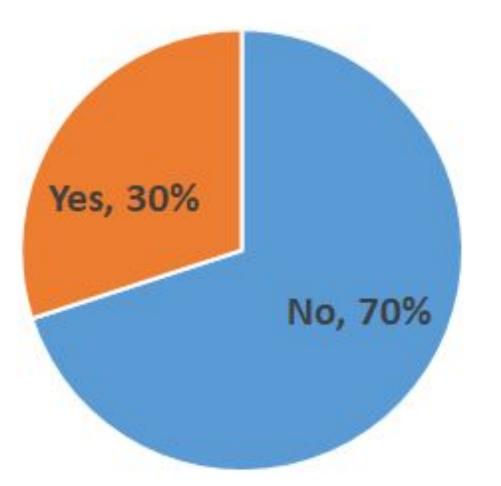
November 2020



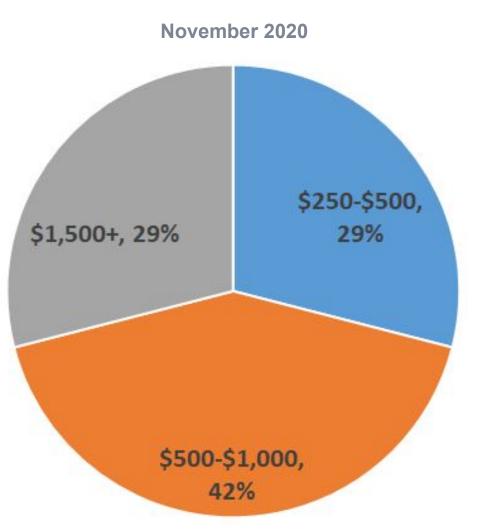


Is your University offering any internal institutional funding to students for Virtual mobility programs?

November 2020



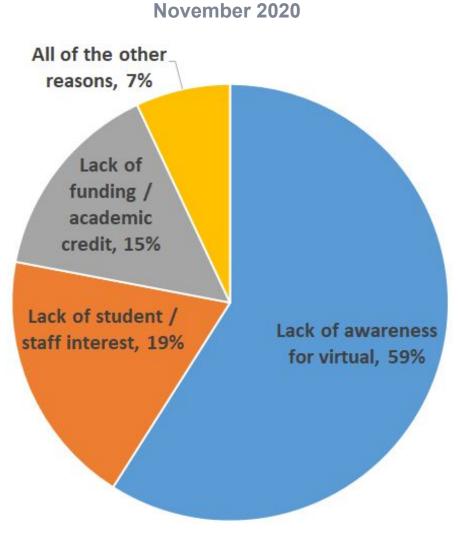
## If yes, indicate funding amount per student, per program?



# of Responses: 27 | Response Rate: 100%

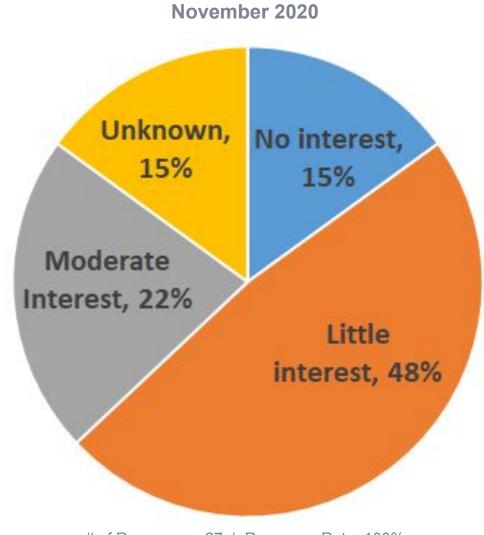


# What is your institution identifying as the main obstacle to Virtual mobility programs?





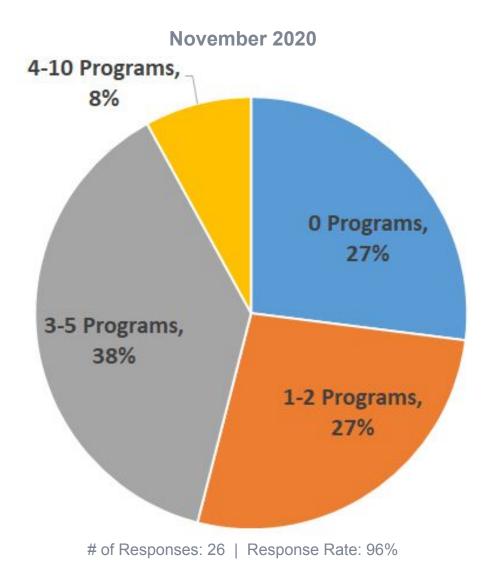
## To what extent are academics interested in Virtual NCP-funded mobility programs?





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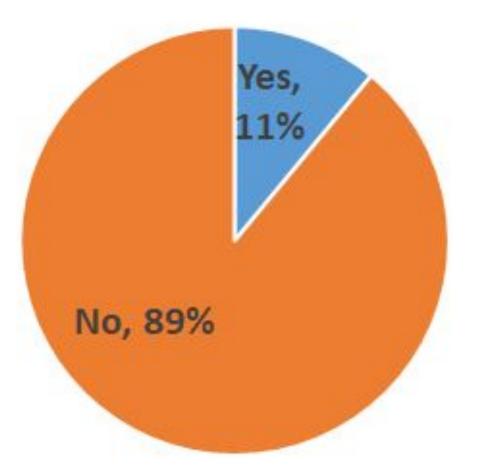
### How many of your institutional NCP-funded programs have been varied or recently approved for Virtual delivery in 2021?



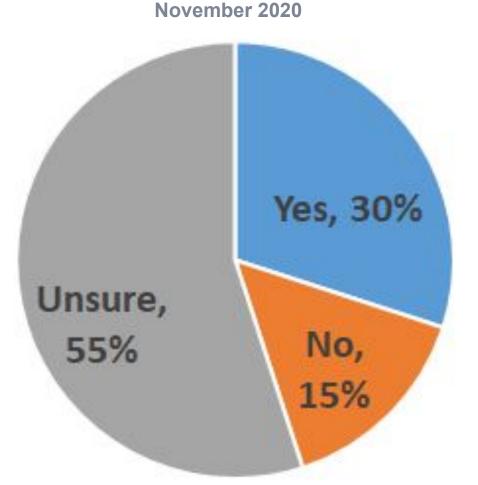


Has your University offered any domestic (Australian-based) mobility programs to students (as an alternative to overseas outbound mobility)?

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Would your University be interested in offering domestic (Australian-based) mobility programs to students?





# What (if any) new initiatives has the University implemented to assist students in attending programs overseas in the future?





### Additional comments / feedback

"Thank you for all your help over the years" "Your team have been doing amazing in these challenging times" "Looking forward to continuing engaging with you and working together!" "Keep doing what you are doing - you have been fabulous support and had really great communications throughout the year. Thank you!"

"Keep up the great work - the resources (Green book and surveys) have been a great way to continue to engage with your partners"

"Keeping ideas and new initiatives going in this industry is so important" "Virtual mobility has been an exciting opportunity to lean into in these times" "Excellent communication. Well structured virtual options. Quickly pivoting and responding to demand"





Creating Opportunities Changing Lives

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